

Biography



KRIS F. HEINZELMAN

Kris F. Heinzelman is a partner in Cravath's Corporate Department and serves as the Chair of its Securities practice. His practice consists primarily of domestic and international corporate finance transactions, including public and private offerings of debt and equity securities. A significant portion of Mr. Heinzelman's practice is devoted to representing investment banking firms, which have included Credit Suisse, Goldman, Sachs & Co., J.P. Morgan and Morgan Stanley, among others. He has also represented a number of corporate clients of Cravath, including Cummins, Naspers and Olin.

Mr. Heinzelman routinely represents underwriters in IPOs, including the IPOs for Diamond Resorts International, Inc., Annie's, Inc., Bridgepoint Education, Inc., EnergySolutions, Deltek, North American Energy Partners, Alon USA Energy, Lazard Ltd, Overnite Corporation, Commercial Vehicle Group, Weight Watchers, Global Power Equipment Group, Integrated Defense Technology and AMIS Holdings, in secondary common stock offerings, including for Orbitz Worldwide, in Rule 144A/Reg. S high-yield offerings, including for Reynolds Group, Rotech Healthcare, Visant Corporation, Diamond Resorts, Freescale Semiconductor, PanAmSat, Borden Chemical, AmeriPath, Burns Philp, Jostens, Jacuzzi, Pathmark and CITGO, and in registered investment grade offerings, including for Credit Suisse, Hewlett-Packard, Raytheon, Yellow Roadway and Coors Brewing. He also has extensive experience representing issuers in their IPOs and was the lead lawyer for Cravath in IPOs for Planet Hollywood, Steelcase Inc., MIH Limited and OpenTV.

Mr. Heinzelman has been repeatedly recognized as one of the country's preeminent practitioners in capital markets by, among others, *Chambers USA: America's Leading Lawyers for Business* from 2007 through 2014; *Chambers Global: The World's Leading Lawyers for Business* from 2007 through 2014; *The Legal 500* from 2007 through 2014; *Lawdragon's 500 Leading Lawyers in America* from 2005 through 2014; *The Best Lawyers in America* from 2007 through 2014; *IFLR1000: The Guide to the World's Leading Financial Law Firms* from 2005 through 2010, and in 2013 and 2014; and *The International Who's Who of Capital Market Lawyers*. Mr. Heinzelman was also named Lawyer of the Year in the category of New York City Securities/Capital Markets Law by *The Best Lawyers in America* in 2011. In addition, Cravath's securities practice received the highest ranking by *Chambers* for its "incomparably deep and broad knowledge of the U.S. capital market."

Mr. Heinzelman was born in Monroe, Wisconsin. He received an A.B. *magna cum laude* and an M.A. from Brown University in 1973, where he was elected to Phi Beta Kappa. He received a J.D. from Yale Law School in 1976. Mr. Heinzelman joined Cravath in 1976 and became a partner in 1983. He served as the Head of Cravath's Corporate Department from April 2002 to January 2009. Mr. Heinzelman has also served as the Department's Recruiting Partner and as its Managing Partner.

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