

MICHAEL J. CHEPIGA

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DEUTSCHE BANK, June 2014 -

Acting General Counsel, Deutsche Bank Americas, June 2014 - April 2015

Senior Counsel, April 2015 -

EXPERT WITNESS IN UNITED STATES SECURITIES LITIGATION, 2013 -

Sino-Forest Securities Litigation

Superior Court of Justice

Ontario, Canada

Retained by Torys LLP

BLACKROBE CAPITAL PARTNERS, LLC, April 2012 - April 2013

Managing Director

SIMPSON THACHER & BARTLETT LLP, 1981 - 2012

Areas of concentration: corporate and securities litigation (securities, class actions, derivative actions, government and internal investigations, corporate control litigation)

CLERKSHIPS

Law Clerk to the Honorable Amalya Kearse, United States Circuit Judge for the Second Circuit, 1980-1981

Law Clerk to the Honorable Milton Pollack, United States District Judge for the Southern District of New York, 1979-1980

EDUCATION

Yale Law School, J.D., 1979

New York University, Ph.D, 1976 (English Literature)

Fordham University, B.A., 1970, *cum laude*

HONORS AND PROFESSIONAL ASSOCIATIONS

Executive Committee, Yale Law School Association, 2013 - present

The Board of Advisors of the Yale Law School Center for the Study of Corporate Law, 2008 - present

Fellow, American Bar Foundation, 1998 - present

The Association of the Bar of the City of New York Federal Courts Committee, 1992-1995

American Bar Association

New York State Bar Association (Federal Courts Committee, 1986-1988)

Euromoney's Benchmark Litigation selected for:

Nationwide and New York Litigation Star in Securities, 2011

Chambers & Partners Publishers selected for:

Chambers USA: America's Leading Lawyers for Business, 2003-2011 ("first tier" securities litigator)

IFLR, *Guide to the World's Leading Corporate Governance Lawyers* (2006, 2007, 2008, 2009)

Law Business Research Ltd, *International Who's Who of Business Lawyers*, selected for:

Commercial Litigation (2005, 2006, 2007, 2008, 2009, 2010)

Corporate Governance (2004, 2005, 2006, 2007, 2008, 2009, 2010)

Corporate Governance USA (2005, 2006, 2007)

Woodward White, Inc, *Best Lawyers in America*, selected for:

Bet-the-Company Litigation (2006, 2007, 2008, 2009)

Commercial Litigation (2006, 2007, 2008, 2009, 2010)

PUBLIC AND PRO BONO SERVICE

Legal Aid Society of New York

Director, 1986 -1998

Vice President, 1993 - 1996

President, 1996 - 1998

Executive Committee, 1992-1998

Volunteers of Legal Services (VOLS)

Director, 2000 – 2011

Association of the Bar of the City of New York Fund, Inc.

Director, 2007 – present

Vice President, 2009 – present

PUBLICATIONS

Commercial Litigation in New York State Courts (Second Edition) (West 2005). Chapter 72, "Merger & Acquisition Litigation."

"Getting and Spending," play produced, Old Globe Theatre, San Diego, August 1998 and Helen Hayes Theatre, Broadway, October 1998.

"Matter of Honor," play produced at Pasadena Playhouse, September 2007

"Standing Still on the Level Playing Field: The Use of Standstill Agreements During an Auction," 1 *M&A Law Reporter* 738 (1988).

Politics and the Uses of Language in Shakespeare's English History Plays, Doctoral Dissertation, 1976.

Frequent lecturer on securities litigation and federal civil practice

ADMISSIONS

New York State Courts

United States Supreme Court

United States Court of Appeals for the First, Second, Third, Fourth, Fifth, Sixth, Eleventh and Federal Circuits

United States District Court for the Southern District of New York, Eastern District of New York, Eastern District of Wisconsin, District of Colorado and United States Claims Court

SELECTED SECURITIES CASES

Porsche Securities Litigation
Lehman Brothers Securities Litigation
Fairfield Greenwich Group Consol. Litigation
Fannie Mae Securities Litigation
Freddie Mac Securities Litigation
Merrill Lynch Securities Litigation
Bear Stearns Securities Litigation
Hollinger International Securities Litigation
Express Scripts Securities Litigation
Royal Ahold N.V. Securities Litigation
AIG Securities Litigation
HealthSouth Securities Litigation
Fleming Securities Litigation
Dynergy Securities Litigation
DPL Securities Litigation
AEP Energy Trading Litigation
KeySpan Securities Litigation
Deutsche Telekom AG Securities Litigation
Turkcell Securities Litigation
Winstar Securities Litigation
Phillips v. LCI
The Brazil Fund
MobileMedia Securities Litigation
Scholastic Corporation Securities Litigation
LILCO Executive Compensation Litigation
Digital Equipment Securities Litigation
Tuchman v. DSC Communications, Inc.

SELECTED MERGER AND ACQUISITION CASES

Xerox/ACS
Wyeth/Pfizer
Anheuser-Busch-InBev Litigation
Dollar General
HCA Shareholders Litigation
Toronto Dominion-Banknorth
Reuters/Instinet/NASDAQ Litigation
Gillette/Proctor & Gamble
Telecorp Shareholders Litigation
Wachovia/First Union/Suntrust
Silverlake/Seagate/Veritas
American Home Products/Warner Lambert/Pfizer
Duracell-Gillette
American Home Products-American Cyanamid
Chrysler-Kerkorian
RJR Nabisco-KKR
Paramount - Time Warner
Paramount - QVC